

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**District of New Jersey**

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	55,991.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		825,300,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		4,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		1,963,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		13			
Total Assets			55,991.00		
Total Liabilities				827,267,000.00	

B6A (Official Form 6A) (12/07)

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank Account	-	55,991.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **55,991.00**  
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		80 Shares of FCMC valued between \$0 and \$1,120,000	-	Unknown
		100 Shares of FCAC	-	Unknown
		200 Shares of Tribeca Lending Corp	-	Unknown
		See attached schedule of subsidiaries	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > 0.00  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Contingent right to the return of any funds remaining in the Indemnification Trust, created by the Indemnification Agreement (each as defined in the Prepackaged Plan), upon its termination on March 31, 2019.	-	Unknown
		Claim for attorneys' fees and costs in Crawford v. Franklin Credit Holding Corporation, pending in the United States Bankruptcy Court for the Southern District of New York.	-	Unknown
		Claim for attorneys' fees and costs in Deutsche Bank National Trust Company, as Trustee for Tribeca Lending Trust Series 1 v. Dorothy J. Boy, pending in the Court of Common Pleas, Philadelphia, PA.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			

Sub-Total > **0.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)  
Total > **55,991.00**

Sheet **3** of **3** continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
The Huntington National Bank As Administrative Agent 2361 Morse Road, NC3W67 Attn: Special Assets Columbus, OH 43229	X		Licensing Credit Agreement, 3/31/09, secured by pledges of Debtor's equity interests in all of its direct and indirect subsidiaries (other than FCMC) which have no value. Licensing Debt is also secured by \$7.5M of cash collateral of FCM	X			4,700,000.00	Unknown
			Value \$ 0.00					
Account No.								
The Huntington National Bank As Administrative Agent 2361 Morse Road, NC3W67 Attn: Special Assets Columbus, OH 43229	X		Legacy Credit Agreement, 3/31/09 secured by a lien on the assets of the Debtor's direct/indirect subsidiaries (other than FCMC), which have a deficit net worth of \$847,000. (claim amt is non-recourse to the Debtor)				820,600,000.00	Unknown
			Value \$ 0.00					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							825,300,000.00	0.00
Total (Report on Summary of Schedules)							825,300,000.00	0.00

0 continuation sheets attached

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



B6E (Official Form 6E) (4/10) - Cont.

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Allan Lyons 6471 Enclave Way Boca Raton, FL 33496		-					1,250.00	0.00
								1,250.00
Account No.								
Frank Evans 10718 Falls Pointe Drive Great Falls, VA 22066		-					250.00	0.00
								250.00
Account No.								
Michael Bertash 193 Taft Crescent Centerport, NY 11721		-					1,250.00	0.00
								1,250.00
Account No.								
Steve Lefkowitz 53 7th Avenue Brooklyn, NY 11217		-					1,250.00	0.00
								1,250.00
Account No.								
Subtotal (Total of this page)							4,000.00	0.00
								4,000.00

Sheet **1** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				For Notice Purposes Only					
Arizona Department of Treasury PO Box 29079 Phoenix, AZ 85038-9079	-							0.00	0.00
Account No.				For Notice Purposes Only					
Idaho State Tax Commission PO Box 76 Boise, ID 83707-0076	-							0.00	0.00
Account No.									
Internal Revenue Service Department of Treasury PO Box 7346 Philadelphia, PA 19101-7346	-				X	X		Unknown	0.00
Account No.				For Notice Purposes Only					
New Hampshire Department of Revenue PO Box 637 Concord, NH 03302-0637	-							0.00	0.00
Account No.				For Notice Purposes Only					
New Jersey Department of Treasury PO Box 002 Trenton, NJ 08625	-							0.00	0.00
Subtotal (Total of this page)								0.00	0.00

Sheet 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			For Notice Purposes Only					
New Jersey Division of Taxation Compliance & Enforcement, Bank. Unit 50 Barrack Street, 9th Floor PO Box 254 Trenton, NJ 08695-0267	-						0.00	0.00
Account No.			For Notice Purposes Only					
Securities Exchange Commission George S. Canellos, Regional Dir. 3 World Financial Center, Ste 400 New York, NY 10281	-						0.00	0.00
Account No.			For Notice Purposes Only					
Tennessee State Treasurer Tennessee State Capital, 1st Floor 600 Charlotte Avenue Nashville, TN 37243-0225	-						0.00	0.00
Account No.			For Notice Purposes Only					
West Virginia State Tax Department Internal Auditing Div. PITPU PO Box 1202 Charleston, WV 25324-1202	-						0.00	0.00
Account No.			For Notice Purposes Only					
Wisconsin Department of Revenue PO Box 8908 Madison, WI 53708	-						0.00	0.00
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00
Total							0.00	0.00
(Report on Summary of Schedules)							4,000.00	4,000.00

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  Deloitte LLP 100 Kimball Drive Attn: John Niemiec Parsippany, NJ 07054-0319	-					144,000.00
Account No.  Franklin Credit Management Corporation 101 Hudson Street Jersey City, NJ 07302	-					1,000,000.00
Account No.  Franklin Credit Management Corporation 101 Hudson Street Jersey City, NJ 07302	-					772,000.00
Account No.  Franklin Credit Management Corporation 101 Hudson Street Jersey City, NJ 07302	-					47,000.00
Subtotal (Total of this page)						1,963,000.00
Total (Report on Summary of Schedules)						1,963,000.00

0 continuation sheets attached

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Franklin Credit Management Corporation 101 Hudson Street Jersey City, NJ 07302	Administrative Services Agreement
Franklin Credit Mangement Corporation 101 Hudson Street Jersey City, NJ 07302	Loan Servicing Agreement
HCC Global Financial Products 8 Forest Park Drive Attention: Claims Manager Farmington, CT 06032	Directors and Officers Insurance Policy
Meadowbrook Insurance Group 26255 American Drive Southfield, MI 48034-6112	General Agreement of Indemnity
Travelers Casualty and Surety Company Att: Bond Finance/Collateral Processing One Tower Square Hartford, CT 06183	General Contract of Indemnity
Wilmington Trust Company 1100 North Market Street Attn: Corporate Trust Administrator Wilmington, DE 19890-1605	Indemnification Trust Agreement

In re **FRANKLIN CREDIT HOLDING CORPORATION**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>All Other Subsidiaries of the Debtor (other than FCMC) listed on Attachment 2 hereto</b>	<b>The Huntington National Bank c/o Jack Pigman, Esq. Porter Wright Morris &amp; Arthur LLP 41 S. High St. Suites 2800-3200 Columbus, OH 43215 (The Huntington National Bank, as Administrative Agent Under the Legacy Credit Agreement)</b>
<b>Franklin Credit Management Corporation 101 Hudson Street Jersey City, NJ 07302</b>	<b>The Huntington National Bank c/o Jack Pigman, Esq. Porter Wright Morris &amp; Arthur LLP 41 S. High St. Suites 2800-3200 Columbus, OH 43215 (The Huntington National Bank, as Administrative Agent Under the Licensing Credit Agreement)</b>

**ATTACHMENT "2" TO SCHEDULE H**

**Direct Subsidiaries**

Tribeca Lending Corp  
Franklin Credit Management Corporation  
Franklin Credit Asset Corporation  
Franklin Credit Loan Servicing LLC - (dissolved)

**Indirect Subsidiaries**

Franklin Asset, LLC  
Tribeca Funding Corp  
FCRF II (Fra)  
FCRF VI (Fra)  
FCRF VII (Fra)  
FCRF VIII  
FCRF X  
FCRF XII  
FCRF XIV (Fra)  
FCRF XVIII  
FCRF XIX  
FCRF XX  
Hudson Mgmt Corp  
Greenwich First Corp (XXII)  
Greenwich Mgmt Corp (XXIII)  
6 Harrison Corp.  
Greenwich Funding Corp  
Harrison Financial Corp  
Harrison 1<sup>st</sup> Corp.  
Harrison Financial Assoc  
Harrison Funding Corp  
Flow 2000 A Corp  
Accu 99 Corp  
Beach Funding Corp.  
Ericsson Associates Inc.  
Jackson Union 28 Corp.  
Mass Fed 29 Corp.  
NY APT 33 Corp.  
Ark 38 Corporation  
Kearney 39 Corp  
New Haven 40 Corp  
North Fork 41 Corp.  
Norwich 42 Corp  
Rontex 1617 Corp.  
St. Pete 43 Corp.  
Fort Granite 44 Corp  
Jersey 45 Corp  
Shelton 46 Corp.  
CAPT 47 Corp.  
Garfield 48 Corp.  
Cal Second 49 Corp.  
Newport 50 Corp.  
DAPT 51 Corp.  
Island 52 Corp.  
New Haven 53 Corp.  
Madison 54 Corp.

Branford 55 Corp.  
Cape 77 Corp  
Century 78 Corp  
Tampa 79 Corp  
Firstco 80 Corp  
Free 81 Corp  
Coast 56 Corp  
Home Fed 57 Corp  
New Haven 58 Corp  
Flow Purchase 98 Corp  
Rapid Point 60 Corp  
Kearny 61 Corp  
Coast 62 Corp  
New Haven 63 Corp  
Coast 96 Corp  
Park 97 Corp  
Pan Cal 98 Corp  
Emerge 64 Corp  
Emod 65 Corp  
Emsec 66 Corp  
Free/ Emgold 67 Corp  
Modgold 68 Corp  
Firstgold 69 Corp  
Flow 99 – 70 Corp  
Ivy City 72 Corp  
Free 73 Corp  
Coast 74 Corp  
Acredit 75  
Flow 99 – 76 Corp  
FCMC 2000 B Corp  
FCMC 2000 C Corp  
FCMC 2000 D Corp  
FCMC 2001 A Corp  
FCMC 2001 C Corp  
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Flow 2000 B Corp  
Flow 2000 C Corp  
Flow 2000 D Corp  
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Flow 2006 D Corp  
Flow 2006 E Corp  
Flow 2006 F Corp  
Flow 2006 G Corp  
Flow 2006 H Corp  
Flow 2007 A Corp  
Flow 2007 B Corp  
Flow 2007 C Corp  
Flow 2007 D Corp  
Flow 99 – 92 Corp  
Pancal 93 Corp  
Park 94 Corp  
Accu 95 Corp  
Fort 100 / FCMC 2001 B Corp  
Fort 100 B / Flow 2001 D Corp  
Juniper Corp

Pancal 82 Corp  
WFB 83 Corp  
Well 84 Corp  
Morgan 85  
Park 86  
Flow 99 – 88 Corp  
Green 89 Corp  
Vantage 90 Corp  
Penn 100  
Penn 100 B  
Point 91 Corp  
Tribeca Loan Corp  
Tribeca L  
Tribeca XIX Corp  
Tribeca XV Corp  
Tribeca XVII Corp  
Tribeca XVIII Corp  
Tribeca XX Corp  
Tribeca XXI Corp  
Tribeca XXII Corp  
Tribeca XXIII Corp  
Tribeca XXIV Corp  
Tribeca XXV 2004 Corp  
Tribeca XXVI 2004 Corp  
Tribeca XXVII 2004 Corp  
Tribeca XXVIII 2004 Corp  
Tribeca XXIX 2005 Corp  
Tribeca XXX 2005 Corp  
Tribeca XXXI 2005 Corp  
Tribeca XXXII 2005 Corp  
Tribeca XXXIII 2005 Corp  
Tribeca XXXIX 2005 Corp  
Tribeca XXXX 2005 Corp  
Tribeca XXXIV 2005 Corp  
Tribeca XXXV 2005 Corp  
Tribeca XXXVI 2005 Corp  
Tribeca XXXVII 2005 Corp  
Tribeca XXXVIII 2005 Corp  
Tribeca XXXXI 2005 Corp  
Tribeca XXXXII 2005 Corp  
Tribeca XXXXIII 2005 Corp  
Tribeca XXXXIV 2005 Corp  
Tribeca XXXXV 2005 Corp  
Tribeca XXXXVI 2005 Corp  
Tribeca L 2005 Corp  
Tribeca XXXXIX 2005 Corp  
Tribeca XXXXVII 2005 Corp  
Tribeca XXXXVIII 2005 Corp  
Tribeca LI 2005 Corp  
Tribeca LII 2005 Corp  
Tribeca LIII 2005 Corp  
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Tribeca LVI 2005 Corp  
Tribeca LV 2005 Corp  
Tribeca LIX 2006 Corp  
Tribeca LVII 2006 Corp

Tribeca LVIII 2006 Corp  
Tribeca LX 2006 Corp  
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Tribeca LXXIII 2006 Corp  
Tribeca LXXIV 2006 Corp  
Tribeca LXXV 2006 Corp  
Tribeca LXXVI 2006 Corp  
Tribeca LXXVII 2006 Corp  
Tribeca LXXVIII 2006 Corp  
Tribeca LXXIX 2007 Corp  
Tribeca LXXX 2007 Corp  
Tribeca LXXXI 2007 Corp  
Tribeca LXXXII 2007 Corp  
Tribeca LXXXIII 2007 Corp  
Tribeca LXXXIV 2007 Corp  
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Tribeca LXXXV 2007 Corp  
Tribeca LXXXVI 2007 Corp  
Tribeca LXXXVII 2007 Corp  
Tribeca LXXXVIII 2007 Corp  
Tribeca XC 2007 Corp  
Tribeca XCI 2007 Corp  
Tribeca XCII 2007 Corp  
Tribeca XCIII 2007 Corp  
Tribeca XCIV 2007 Corp  
Tribeca XCV 2007 Corp

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court**  
**District of New Jersey**

In re FRANKLIN CREDIT HOLDING CORPORATION

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Executive Vice President, Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 0 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 4, 2012

Signature /s/ Paul Colasono

**Paul Colasono**

**Executive Vice President, Chief Financial Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.